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A Guide to
Building and Securing an Intranet Mail Server/Hub with AIX 5L Version 5.1
On An
IBM RS/6000 Server
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Statement of Purpose

This documentation is intended to guide the user through all steps necessary to build and correctly configure a secure Intranet mail server/hub with AIX 5L version 5.1 operating system running on an IBM Enterprise RS/6000 Server Model B50.

Local Network Overview

Our network structure is a "Screened Subnet Architecture", as described in [1]. Our bastion host is configured to run a secured SMTP server and do only elementary filtering. It is responsible for routing all incoming mail to the mailhub and direct all outgoing mail onto its destination. Our mailhub, “mailhub” will sit on the internal network and perform two functions. The first being the processing and filtering of incoming mail, the second, acting as a POP server from which clients will collect their mail.

In the interest of security, POP connection will be restricted to internal machines using Weitse Venema’s TCP Wrappers [2] and connections will be tunneled through the ssh. Our DNS has already been configured to direct all incoming mail for our site to the bastion host and client machines will direct all outgoing mail to the bastion.

The names and IP addresses used for this document are fictitious. Please consult your networking department for valid values.

<table>
<thead>
<tr>
<th>ROLE</th>
<th>Fully Qualified Name</th>
<th>Alias</th>
<th>IP Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>BASTION:</td>
<td>bastion.anansi.com</td>
<td></td>
<td>10.4.126.1</td>
</tr>
<tr>
<td>MAILHUB</td>
<td>mailhub.anansi.com</td>
<td>mailhub</td>
<td>10.4.5.140</td>
</tr>
<tr>
<td>INTERNAL NETWORK</td>
<td></td>
<td></td>
<td>10.4.5</td>
</tr>
</tbody>
</table>

Assumptions

We make the following assumptions:

1) The installer/user of this document has elementary knowledge of Unix and is familiar with the vi editor.
2) The installer has access to the Internet for retrieval of third party software.
3) The installer is familiar with the use of a browser and/or an ftp client to retrieve required third party software.
4) The installer is able to obtain fixes on CDROM or via ftp.
Prerequisites

1) AIX 5.1 installation CD’s
2) AIX 5.1 fixes on CD or downloaded tar file from IBM. [3]
3) Third party software listed in Appendix B.
4) IBM Enterpriser Server Model B50 with accompanying monitor.
5) Networking Data
   a. Hostname
   b. IP address and Network mask
   c. DNS Nameserver address(s)
   d. Gateway address

6) A second UNIX machine with gpg installed.

7) An 8 mm tape drive or other compatible tape device.

NOTE: This machine will be used as a collection point for all third party software to be used. Required software is to be downloaded and verified ahead of time, then made accessible via ftp, to the machine being installed. Ideally, after software is downloaded onto this auxiliary machine it should be isolated allowing access only from the new machine(s) being installed.

Operating System Overview

IBM has positioned AIX 5 L version 5.1 as the new standard in UNIX operating systems. 5L is UNIX 98 branded and supports both 32 and 64-bit hardware systems. It is built on AIX 4.3.3 and provides improvements in critical areas of reliability, availability performance and security. IBM has gone one step further and included development tools and a new version of Performance Toolbox for system profiling and tuning. This is a leaner more flexible and reliable OS that runs across a wide cross-section of POWER-based systems and the new Intel Itanium chip. Linux compatible APIs and necessary header files provide support for cross development and porting of Linux and Open source software. [4]

Preinstall Preparation

Verify the authenticity and integrity of all third party software collected on the auxiliary UNIX/Linux machine. See Appendix B
AIX 5.1 Installation

1) Set your SCSI tape device ID to 5. Consult your device manual on how to do this.
2) Power on all attached device including monitor/terminal and tape drive unit.
3) Insert installation CD #1 in the CDROM
4) Power on machine
   Press the numeral “5” after seeing scrolling RS/6000 lines, hearing the machine beep and seeing the text string “keyboard” being displayed along the bottom of the display. (Timing is everything here)

At this point, you should be seeing “AIX Version 5.1” at the bottom of the display.

The next two menus ask you to define the System Console and System Console Language.
We select (1) to use the local terminal as the preferred system console and (1) to select English as our installation language.

The following sequence of menus guides you through the initial Operating System (OS) installation. Bold type indicates the appropriate choice at that point. In many cases, we only display an option when a change is needed.

Welcome to Base Operating System Installation and Maintenance

Type the number of your choice and Press Enter. Choice is indicated by >>>.

>>> 1 Start Install Now with Default Setting
2 Change/Show Installation Setting and Install
3 Start Maintenance Mode for System Recovery
88 Help ?
99 Previous Menu
>>> Choice [1]: 2 <Enter>

NOTE: ID 5 is generally a safe bet as disks and CDROM usually user lower ID’s. If you encounter problems see instructions that came with the device.
Installation and Settings

Either type 0 and press Enter to install with the current settings, or type the number of the setting you want to change and press Enter.

1 System Settings:
   Method of Installation .............................................. Preservation
   Disk Where You Want to Install ...................... hdisk0 ...

2 Primary Language Environment Settings (AFTER Install)

3 Advanced Options

>>> 0 Install with the current setting listed above

88 Help ?
99 Previous Menu

>>> Choice [0]: 1 <Enter>

Change Method of Installation

Type the number of the installation method and press Enter.

1 New and Complete Overwrite
   Overwrites EVERYTHING on the disk(s) selected
   ...

>>> 2 Preservation Install

88 Help
99 Previous Menu

>>> Choice [2]: 1 <Enter>

Change Disk(s) Where You Want to Install

<table>
<thead>
<tr>
<th>Name</th>
<th>Location Code</th>
<th>Size(MB)</th>
<th>VG Status</th>
<th>Bootable</th>
</tr>
</thead>
<tbody>
<tr>
<td>hdisk0</td>
<td>10-80-00-2,0</td>
<td>17357</td>
<td>rootvg</td>
<td>yes</td>
</tr>
<tr>
<td>hdisk1</td>
<td>10-80-00-4,0</td>
<td>17357</td>
<td>rootvg</td>
<td>yes</td>
</tr>
</tbody>
</table>

>>> 0 Continue with choices indicated above

>>> Choice [2]<Enter><Enter>
Only the first disk should be selected. The second will be used later as mirror.

You should now be back at the *Installation and Settings Menu*. Select option (3) Advanced Options

```
[ ]
```

```
Advanced Options

Either type 0 ………

1 Desktop

2 Enable Trusted Computing Base  

   ... 

>>> Choice [0]: 1 <Enter>
>>> Choice [0]: 2 <Enter>
>>> Choice [0]: <Enter>

[ ]
```

Back at the *Installation and Settings Menu*.

```
>> Choice [0]: <Enter>
```

The operating system installation now starts with the message, "Installing Base Operating System". …… “please wait” …

At the bottom of the display will be a task completion percentage indicator. Now is the time to get a glass of anything cold, and allow the installation to proceed. On this system, this takes approximately 30 minutes.

**Configuration**

After the system reboots, the first menu presented is the *Installation Assistant* menu and you are prompted for the correct terminal type. If the terminal type is not set correctly this menu will be redisplayed until a valid type is entered. If in doubt try using “*ibm5131*”, as a default value.

The *Software License Agreements* menu is next.

Select

- Show Installed License Agreements // If you need to first read the agreement
- Or
- Accept License Agreement
- ➔ Accept Installed License Agreements <Enter><Tab><Enter> // to change no to yes
We are now presented with the Systems Management Interface Tool (SMIT), *Installation Assist* menu. This leads us through an initial configuration. We will be doing our customized configuration later on.

The configuration menu is shown below.

```
Installation Assistant

Move cursor to desired item and press Enter.

Set Date and Time
Set root Password
Set Installation Devices
Configure Network Communications
Manage System storage and Paging Space (rootvg)
Manage language Environment
Create Users
Define Printers
Import Existing Volume Groups
Install Software Applications
Backup the System
Using SMIT (information only)
Tasks Completed – Exit to Login

F1=Help     F2=Refresh     F3=Cancel     F8=Image
F9=Shell     F10=Exit      Enter=Do

```

SMIT usage:
Options with an “=” -- can be changed by selecting the TAB key.
Options with an “~” -- use the <TAB> key to scroll through list or F4 to generate a list
Options with [ ] -- accept user keyboard input

Set Time and Date

```
Change/Show Date & Time
YEAR (00-99) [ ]
MONTH (1-12) [ ]
DAY (1-31) [ ]
HOUR (00-23) [ ]
MINUTE (00-59) [ ]
SECONDS (00-59) [ ]
<Enter><F3><F3>
```

NOTE: At any time if you accidentally exit to the command line run the command “install_assist” to take you back to the Installation Assistant menu.

Set root password

```
root’s new password: ******** <Enter>
Enter the new password again: ******** <Enter>
```
# back to main menu
Configure Network Communications

TCP/IP Startup

Available Network Interface <Enter> #en0 is the default
HOSTNAME [ ]
INTERNET ADDRESS [ ]
NAMESERVER

INTERNET ADDRESS [ ]
DOMAIN name [ ]
Default Gateway

Address [ ]
Cost [ ]
Do Active Dead Gateway Detection [Yes]
...
...
<Enter> <F3><F3> #back to main menu

Manage System Storage and paging Space (rootvg)

Add/Show paging Space

New Paging Space [512]

<Enter> <F3><F3><F3> #back to main menu

Tasks Completed – Exit to login
<Enter> # to login prompt

Login as the root user, using the previously assigned password.
Login: root
passwd: ******

Installing Updates

Place updates CD in CDROM drive then invoke the SMIT update screen with the following command.
mailhub% smitty update_all

Enter “/dev/cd0” as your INPUT device. Hitting <Enter><Enter> will perform the install with the default settings.

// This process takes 15 minutes on this system.

On completion reboot the machine then log in as the root user.
mailhub% shutdown -r
login: root
passwd: ******
Hints & Tips (Optional but Recommended)

1) Before editing any file, make a backup copy of the original using the following format.
   mailhub% cp original_file original_file-orig

2) Edit the root user’s .profile and add the following lines:
   export TERM=ibm3151
   set –o vi # this enables the use of command line editing

Logical Volume Management

Set Up Dump Space

mailhub% extendvg rootvg hdisk1
mailhub% sysdumpdev –e // shows estimated dump size needed in Bytes
mailhub% lsvg rootvg | grep ‘PP SIZE’ // shows Physical Partition (PP) size

// Convert estimated dump size to MB then round up to determine the number of PP needed for dump space
// For our configuration, we need 1 PP

HINT: use the following to calculate space requirements.
mailhub % bc <size_given_by_sysdumpdev> / (1024 * 1024 ) >/ <PP size>

mailhub% mklv –y ‘hd7’ –t sysdump rootvg 1 hdiks0 // create primary dump device
mailhub% sysdumpdev =C –P –p /dev/hd7

mailhub% mklv –y ‘hd71’ –t sysdump roovg 1 hdisk1 // create secondary dump device
mailhub% sysdumpdev =C –P –s /dev/hd71

mailhub% bootlist –m normal hdisk0 hdisk1 cd0 // set up boot list
mailhub% bosboot –a // create a boot image

Creating /usr/local Logical Volume and File System

Traditionally the /usr/local subtree has been used for installing third party software. We won’t break that tradition, but will use the following commands to isolate /usr/local to its own logical volume.
mailhub% mklv -w n -y locally vg 30 hdisk0 // 30 PP’s
mailhub% crfs -v jfs -d ‘locally’ -m ’/usr/local’ -A yes
mailhub% mv /usr/local/ /usr/local2 // don’t overwrite old /usr/local
mailhub% mount /usr/local
mailhub% chown root:system /usr/local
mailhub% mv /usr/local2/* /usr/local

Increase System Default System Sizes

By default, AIX creates very small logical volumes. The following commands increase these defaults to more reasonable settings.

mailhub% chfs -a size=262144 /
mailhub% chfs -a size=262144 /home // 128 MB
mailhub% chfs -s size=262144 /tmp
mailhub% chfs -s size=262144 /var
mailhub% chfs -s size=614400 /opt // 300MB
mailhub% chfs -s size=1024000 /usr // 500 MB

Setup RAID 5 or Logical Volumes (Mirroring)

AIX permits us to mirror logical volumes. In our installation, thus far we have only used one disk. Our intention is to use the second disk as a mirror of the first. This gives us the advantage of higher availability. If one disk fails then we can keep functioning. A secondary benefit is that in the unlikely event of a system compromise we now have a duplicate copy of everything.

The following procedure will mirror what we have done to the second disk.

mailhub% mklvcopy hd1 2 hdisk1
mailhub% mklvcopy hd3 2 hdisk1
mailhub% mklvcopy hd2 2 hdisk1
mailhub% mklvcopy hd10opt 2 hdisk1
mailhub% mklvcopy hd9var 2 hdisk1
mailhub% mklvcopy hd4 2 hdisk1
mailhub% mklvcopy locallv 2 hdisk1
mailhub% syncvg -v rootvg // Synchronize the root volume group

AIX activates volume groups based on quorums. A volume group will not be varied on (brought online) unless more that 51% of it is available. We need the ability to restart the system even if one of our two disks is unavailable. Thus, we turn the quorum requirement off.

The following command does this.

mailhub% chvg -Qn rootvg // Turn quorum off. We can boot from 1 disk.
mailhub% shutdown -Fr // Reboot the system.
Post OS Install Security Measures

Changing the Root User Defaults.

Edit the file /etc/security/user
Find the root users stanza
Add the following line
  rlogin = false // this prevents root access via tn, rsh .etc
  minage = 1
  maxage = 12
  minlen = 6

Changing User Account Defaults

NOTE: User account defaults must be set in conjunction with your organizational security policy. Please consult with the necessary personnel in your organization to be on the safe side. The options we choose below are in accordance with our security polices and guidelines suggested by IBM. [5]

A brief description tells the function of each option below.
Edit /etc/security/user file and change the options under the default section to those suggested in the table below.

<table>
<thead>
<tr>
<th>Option</th>
<th>Advised Values</th>
<th>#Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Login</td>
<td>False</td>
<td>Deny by default</td>
</tr>
<tr>
<td>Umask</td>
<td>027</td>
<td>Sets default file creation attributes</td>
</tr>
<tr>
<td>loginretries</td>
<td>5</td>
<td>Number of tries before account is locked</td>
</tr>
<tr>
<td>histexpire</td>
<td>26</td>
<td>Old passwords cannot be used for this many weeks</td>
</tr>
<tr>
<td>Histsize</td>
<td>0</td>
<td>Number of previous passwords that cannot be reused</td>
</tr>
<tr>
<td>Minage</td>
<td>0</td>
<td>Minimum time in weeks before change is allowed</td>
</tr>
<tr>
<td>maxage</td>
<td>8</td>
<td>Maximum weeks before having to change password</td>
</tr>
<tr>
<td>minlen</td>
<td>6</td>
<td>Minimum length allowed</td>
</tr>
<tr>
<td>mindiff</td>
<td>3</td>
<td>Minimum that must be different from old password</td>
</tr>
<tr>
<td>maxrepeats</td>
<td>1</td>
<td>Max number of times a character can be used</td>
</tr>
<tr>
<td>maxexpired</td>
<td>4</td>
<td>Weeks after expiration when change is allowed</td>
</tr>
</tbody>
</table>

Setting up Accounting

Use the following commands to create system accounting files.
mailhub% /usr/sbin/acct/nulladm /var/adm/wtmp
mailhub% /usr/sbin/acct/nulladm /var/adm/pacct
Setting Timeout Values

Define the values TMOUT and TIMEOUT in the /etc/profile file by adding the following lines.

```bash
TIMEOUT=300 # 5 minutes
TMOUT=300
// Be sure to update the export line to include both variables.
```

Setting System Error Checking

Use the `errpt` command to see if any system error messages are there.
```
mailhub% errpt
```
Use the `errorclear` command to clear non-critical errors
```
mailhub% errorclear 0
```

Number of Licensed Users

Change the default setting of 2 to 80 (unlimited). There are no legal implications here. Licenses are free.
```
mailhub% chlicense -u 80 off
```

Path Configuration

Edit the /etc/environment file and add /usr/local/bin to the PATH environment variable. Your line should look something like:
```
PATH=/usr/bin:/usr/local/bin: ...
```

Network Security Setting

Edit the /etc/rc.net and add the following code to protect against SYN attacks
```
if [ -f /usr/sbin/no ] ; then
    /usr/sbin/no -o clean_partial_conns=1 >> /dev/null 2>&1
fi
```

Setting Default Login Messages

Edit the /etc/security/login.cfg file. To the end of the default stanza, add the following line.
```
herald = "Unauthorized access to this <Insert_Company_name_here> machine is prohibited\nlogin: ""
```
Create an /etc/motd file. It should include a warning and/or actions that will be taken by
the company in the event of system abuse or misuse. 
See Appendix D as a suggested document.  

**Trusted Computing Base Check**

Run the tcbck command to establish a baseline of all the trusted programs on the system.

```bash
mailhub% tcbck -n ALL
```

**Locking Down the Operating System**

This essentially consists of turning off and stopping all un-needed services.

Services are started in one of three ways: -
1) rc startup scripts in /etc
2) Through the System Resource Controller SRC (may utilize a startup script also)
3) Through /etc/inetd.conf

**Stopping Script and SRC Controlled Services**

For this endeavor, we will stop several services with the commands below.

```bash
mailhub% stopsrc -g nfs #stops all nfs services
mailhub% stopsrc -s sendmail
mailhub% stopsrc -s portmap
mailhub% stopsrc -g spooler
mailhub% stopsrc -s snmpd
mailhub% stopsrc -s hostmibd
mailhub% stopsrc -s dpid2
```

To prevent these services from starting again after reboots, edit the `/etc/rc.tcpip` file and comment the lines that start `/usr/bin/snmpd, /usr/bin/dpid2, /usr/bin/sendmail`, `/usr/bin/hostmibd and portmap.

Edit the `/etc/inittab` file and comment the line starting with rcnfs.

**Stopping inetd Services**

Edit `/etc/inetd.conf` and comment all services except pop3, then refresh the inetd process.

```bash
mailhub% refresh -s inetd // have changes take effect
```

NOTE: “lssrc –a
shows you the services under the control of the SRC.
Configuring System Auxiliary Tools

NTP

Time stamping is critical in any computer system. In the event of a system compromise, accurate timelines are essential to establish the sequence and timing of events. Accurate time is also important for audit trails and mail thread tracking.

Following are instructions for configuring our machine as a Network Time Protocol (NTP) client.

1) Edit the `/etc/hosts` file and add the following entry:

```
   x.x.x.x  timeserv1
   y.y.y.y  timeserv2
   z.z.z.z  timeserv3
```

2) Edit the `/etc/ntp.conf` file.
   Comment the broadcast line and add the following lines:

   ```
   server timeserv1
   server timeserv2
   server timeserv3
   driftfile /etc/ntp.drift
   tracefile /etc/ntp.trace
   restrict default nomodify
   ```

3) Create the file `/etc/rc.local` and add the following stanza to it.

   ```
   if [ -s /etc/ntp.conf ] ; then
   Print "synchronizing time"
   ntpdate –b –s `sed –e '/server/!d' \n   -e 's/\ server[ ]*/\server' \n   -e 's[ ]*.*/' /etc/ntp.conf`
   sleep 5
   startsrc –s xntpd //start under the control of the SRC
   fi
   ```

4) Add an entry to your `/etc/inittab` file for starting rc.local at boot time.

   ```
   mailhub% mkitab –i cons "rclocal:2:once:/etc/rc.local > /dev/console 2.&1 "
   ```

5) Change ownerships and permissions of files/scripts involved.

   ```
   mailhub% chown bin:bin /etc/rc.local ;chmod 700 /etc/rc.local;
   mailhub% touch /etc/ntp.drift /etc/ntp.trace
   mailhub% chown bin:bin /etc/ntp.conf
   mailhub% chmod 644 /etc/ntp.conf
   ```
Syslog

We will use the syslog facility to control logging. This however is not your father’s syslog. AIX 5.1’s new Syslog has capabilities allowing for log rotation based on file size and/or time. When using time-based rotation, date info is appended to the aged log files. Even compression is an option here.

To configure syslog take the following 3 steps:

1) Edit the /etc/syslog.conf file and include the following lines:

```
# Log all warnings
*.warning /var/log/warnings rotate time 1d # rotate daily
*.warning @loghost

# Log mail debug messages
mail.debug /var/log/maillog rotate time 1d
mail.none /var/log/maillog

# Log security related message
auth.debug /var/log/security rotate time 1d
auth.notice @loghost

# System Problems
*.alert;*.crit *
*.emerg;*.alert;*.crit;*.err @loghost

# all other messages except mail
*.debug; mail.none /var/log/debug rotate time 1d
```

2) Edit /etc/hosts and add an entry for loghost. // Use the real IP in place of x.x.x.x

```
10.4.5.126 loghost // machine where messages will be sent
```

3) Create empty log files and restart syslog daemon.

```
mailhub% cd /var/log;
mailhub% touch warnings mail.debug security debug
mailhub% refresh –s syslogd // restart the Syslog daemon
```

Linking AIX Error Log and Syslog

Create a file called /tmp/link_log and add the following lines

```
erronotify:
en_pid = 0
en_name = “syslog”
en_persistenceflg = 1
en_label = “”
en_crcid = 0
en_class = “”
en_type = “”
en_alertflg = “”
en_resource = “”
en_rtype = “”
en_rclass = “”
```

**NOTE:** Spaces in the /etc/syslog.conf are tabs, not spaces. Additional details on the new syslog can be found at [6].

Activate error notification and test linkage.
mailhub% odmadd /tmp/link_log
mailhub% errlogger testing // Test linkage
mailhub% tail /var/log/debug // should see a line starting with the word “errpt”

Performance Diagnostic Tool (PDT)

First, install the necessary software.
mailhub% installp –acd /dev/cd0 bos.perf // with boot cd in CDROM

Next, change the PDT report recipient and severity level
mailhub% /usr/sbin/perf/diag_tool/pdt_config

PDT customization menu

1) show current PDT report recipient and severity level
2) modify/enable PDT reporting
3) disable PDT reporting
4) modify/enable PDT collection
5) disable PDT collection
6) de-install PDT
7) exit pdt_config

Please enter a number: 2 <Enter>

turn id@host for recipient of report : root@loghost <Enter>
turn severity level for report (1-3): 3 <Enter>

report recipient and severity level
root@loghost 3

On the redisplay of the menu, select option 4 to enable PDT collection and then option 7 to exit pdt_config.

Sar (System Activity Reporter)

Set up Sar by taking the following steps
1) mailhub% su –adm
2) mailhub% crontab –e /* this throws you into the vi editor */
3) Uncomment the 4 crontab entries following the
   “SYSTEM ACTIVITY REPORTS” summary section.
4) Save and exit the file.

NOTE: Sar shows CPU utilization and should be one of the tools an administrator uses to investigate system anomalies.

Installation & Configuration of Third Party Auxiliary Software

mailhub% cd /usr/local // local storage for already verified software

More details on PDT can be found at [8].

mailhub%  mkdir src bin sbin include etc lib man;
mailhub%  chmod –R 755 /usr/local

AIX 5.1 is quite Linux/GNU friendly and indeed comes with several packages installed. These include zcat, gzip, patch and more. Some critical software can also be found on the IBM Toolbox for Linux Applications CD or via the IBM web site at [9]. The software to be installed can be classified into three categories listed below.
1) Development tools: autoconf, automake, bison, db, flex, gcc, make
2) Utility tools: gdbm, m4, gawk
3) Informational/analysis tools: lsof

To install these from the CD insert the CD into CDROM drive and follow the instructions below: -

1) At the prompt
   mailhub%  smitty install_latest
2) Select <F4> to choose installation device, then <enter> to select /dev/cd0.
3) Select <F4> to get a listing of software on the CDROM.
4) Use <F7> to select the packages listed above.
   <Enter> when done selecting.
5) Back at the Install Software menu install the software by pressing
   <Enter><Enter>.
6) At the OK result select <F10>.

Install and configure the following security related packages. Please consult Appendix B for instructions if needed.
Tcp Wrappers: used to restrict access to services
Statch: realtime log analyzer written by E. Todd Atkins
Portsentry: port scan detector and blocker
Openssh: used for secure connections
Configuring the Mail System

**NOTE:** TIS has had its share of bugs nevertheless it is still relatively useful. While it is probably most useful on a bastion host, having another layer of defense here can’t be a bad thing. If you choose not to utilize the TIS Firewall Toolkit, you may skip its installation/configuration and refer to the “Non TIS Configuration “ section below.

Installation and Configuration of the TIS Firewall Mail Proxy.  (OPTIONAL)

The TIS Firewall toolkit license and README files can be found at ftp://ftp.tis.com/pub/firewalls/toolkit/. After reading and accepting the license, follow the instructions in the README (also shown in the note below) to obtain access to the toolkit.

// After downloading the software

```bash
mailhub%  uncompress fwtk.tar.Z
mailhub%  tar xvf fwtk.tar
mailhub%  cd fwtk
//download the smap anti-spam patch from http://www.fwtk.org/fwtk/patches/yao-smap.pch
// apply patch
mailhub%  cp yao-smap.pch /usr/local/src/fwtk/smap
mailhub%  cd /usr/local/src/fwtk/smap
mailhub%  patch --l yao-smap.pch smap.c; cd ..
mailhub%  cp Makefile.config makefile.Config-orig
mailhub%  cp Makefile.conf.aix3 Makefile.config
Edit Makefile.config. Change the CC variable to point to gcc (CC = gcc)
```

Edit the Makefile. We only need to compile the relevant mail sections. To do this change the `DIRS` setting to read, “DIRS= smap smapd”.

```bash
mailhub%  make
mailhub%  make install // Default files are put in /usr/local/fwtk  subtree
```

Configuring the Sendmail Proxy: Smap and Smapd

```bash
mailhub%  mkdir /var/spool/smap;
mailhub%  cd /var/spool/smap
mailhub%  mkdir baddir dev
mailhub%  mknod null c 2 2
mailhub%  chmod 700 /var/spool/smap
mailhub%  chown –R mail:mail /var/spool/smap
```

**NOTE:** You will need to perform the actions below to obtain the firewall toolkit.

After you have read the FWTK software license, if you agree to abide by its restrictions, you are required to send a one word -- the word "accepted" -- e-mail message to fwtk-request@tislabs.com. The single word "accepted" (with no quotes) should be the entire *body* of the message (not the subject). Based on your acknowledgment of the terms and conditions of TIS FWTK software license, a responding e-mail will be sent to you and will contain the location of the FWTK source code and documentation.

**NOTE:** Ensure that the userid used in `/usr/local/etc/netperm-table` matches the user that will be running smapd and has write permissions to the directory just created. I created a `mail` user and a `mail` group.
Edit the `/usr/local/fwtk/netperm-table`, removing every section with the exception of the “example smap rules”.

Add the following line to the `/etc/local/etc/netperm-table`
```
smapd: baddir /var/spool/smap/baddir
smapd: executable /usr/local/etc/smapd
```
```
mailhub% chmod 600 /etc/local/etc/netperm-table
```

**Smapd**

Add the following stanza to your `/etc/rc.local`:
```
## Start of addition

echo “Starting Firewall Mail Proxy …”
(cd /var/spool/mqueue; rm –rf nf* lf*)

#start queuer
if [ -f /usr/local/etc/smapd ] then
    echo “Starting smtp querer”
    /usr/local/etc/smapd &
fi

#process undelivered mail queue
if [ -f /usr/local/etc/mqueue ] ; then
    echo “Processing mail queue”
    /usr/local/etc/mqueue &
fi

# start listener
if [ -f /usr/local/etc/smap ] then
    echo “ starting smtp listener …”
    /usr/local/etc/smap -daemon &
fi

## End of rc.local addition
```

**SMTP Configuration**

Edit `/etc/host` file and add all aliases and a fully qualified domain name for you host. For example:
```
10.4.5.104 mailhub.anansi.com mailhub
```

Create a new mail group and mail user and add the `mail` user to the group.
```
mailhub% mkgroup mail
mailhub% mkuser id=6 groups=mail mail
```
Edit /etc/resolv.conf.
Add the names of your DNS Nameservers.

```
domain    anansi.com
nameserver 10.1.1.200
nameserver 10.1.1.201
nameserver 10.4.1.200
```

Create /etc/netsvc.conf adding the line below.
hosts=local,bind

### Sendmail Installation

```
mailhub% gzip -dc sendmail-8.11.6.tar.gz | tar xvf -
mailhub% cd sendmail-8.11.6/devtools/OS
mailhub% mkdir save; mv * save; mv save/AIX .
```

Edit the AIX file.
Listed below are the contents of this file with changes highlighted.

```
# $Id: AIX,v 8.11 2001/05/29 23:57:19 ca Exp $
#define(`confMAPDEF', ` -DNDBM -DNIS -DNEWDB')
#define(`confENVDEF', ` -D AIX3')
#define(`confCC', ` /usr/bin/gcc')
#define(`confOPTIMIZE', ` -g')
#define(`confLIBS', ` -ldbm')
#define(`confEBINDIR', ` /usr/lib')
#define(`confSBINGRP', ` system')
#define(`confINSTALL', ` /usr/ucb/install')
#define(`confDEPEND_TYPE', `AIX')
#define(`confSM_OS_HEADER', `sm_os_aix')

//Compile problems forced me to make the following change.
mailhub% cd ../../mail.local
```

Edit the mail.local/mail.local.c file and comment out the line that defines the vsnprintf function.
```
/*
 extern int vsnprintf ..........
 */
```

```
mailhub% cd .
mailhub% ./Build
mailhub% ./Build install
```

### Sendmail Configuration

Sendmail Configuration

This is a two-step process. We generate an appropriate sendmail.cf file, and then create local access files that limit and restrict the use of the server.
1) Generating the /etc/mail/sendmail.cf

    mailhub% cd /usr/local/src/sendmail-8.11.6/cf/cf
    mailhub% cp generic-bsd4.4mc aix5.mc

Change the contents of aix5.mc to match below.

    divert(0)dnl
    VERSIONID('west.com, V1.0')       //domain and Version
    OSTYPE(aix5)dnl                    // domain
    DOMAIN(west)dnl
    MAILER(local)dnl
    MAILER(smtp)dnl

    // End of file

    mailhub% cd /usr/local/src/sendmaill-8.12.0/cf/domain/
    mailhub% cp generic.m4 west.m4

Change the contents of west.m4

    divert(0)
    VERSIONID('$Id: generic.m4,v 8.15 1999/04/04 00:51:09 ca Exp $')
    define('confFORWARD_PATH',
        '$z/.forward.$w+$h:$z/.forward.$h:$z/.forward')dnl
    define('confMAX_HEADERS_LENGTH', `32768')dnl
    define('confSMTP_LOGIN_MSG',$j mailer ready at $b')dnl
    define('confTRUSTED_USERS',`mail')dnl
    define('confMIME_FORMAT_ERRORS',`False')dnl
    FEATURE('redirect')dnl
    FEATURE('use_cw_file')dnl
    EXPOSED_USER(`root')dnl
    MASQUERADE_AAS(west.com)dnl
    FEATURE(masquerade_envelope)dnl
    FEATURE('access_db')dnl
    FEATURE('blacklist_recipients')dnl                      // Allow hub to do inbound filtering
    FEATURE(smrsh)dnl

    // End of File

    mailhub% cd /usr/local/src/sendmaill-8.12.0/cf/ostype

Edit aix5.m4 to match the following

    divert(0)
    VERSIONID('$Id: aix5.m4,v 1.1 2000/12/08 21:53:36 ca Exp $')
    ifdef('LOCAL_MAILER_PATH', 'bin/bellmail')dnl
    ifdef('LOCAL_MAILER_ARGS', 'mail -F $g $u')dnl
    _DEFIFNOT('LOCAL_MAILER_FLAGS', 'mn9')dnl
    define('confEBINDIR', `/usr/lib')dnl
    define('confTIME_ZONE', 'USE_TZ')dnl
    FEATURE(smrsh)dnl

    // End of File

All the steps taken above were made so that we could to this: -

NOTE: The bastion host has to be configured to define the mail hub as pointing to this machine. This would be done with a statement such as, “define (MAIL_HUB', 'mailhub.anansi.org'). For a more detailed discussion see [10][11].
mailhub% mv /etc/mail/sendmail.cf /etc/mail/sendmail.cf-orig
mailhub% cd ../cf
mailhub% mailhub% m4 ../m4/cf.m4 aix5.mc > /etc/mail/sendmail.cf

2) Restricting Access

Edit the files *local-host-names* and *access* making necessary changes to satisfy your local networking settings. Add all aliases for your machine to the *local-host-names* file. The *access* is your primary filter file. Add entries for sites you want rejected as well as local machines that need to be able to relay mail. See the samples below.

```
// /etc/mail/local-host-names // do not include this line
mailhub.anansi.com
mailhub
[10.4.5.140]
localhost
[127.0.0.1]
// End of file

// /etc/mail/access // do not include this line
mailhub.anansi.com RELAY
10.4.5.140 RELAY
anansi.com RELAY
10.4.5 RELAY //local network
10.4.126.1 RELAY
user@spammer.com REJECT // add you favorite spammers here
193.132 REJECT
bigisp.com REJECT
// End of file
```

Set proper permissions

```
mailhub% chmod 644 /etc/mail/relay-domains /etc/mail/local-host-names /etc/mail/access
```

Make database file(s)

```
mailhub% makemap hash access < access
mailhub% newaliases // build aliases file
```

**Non TIS Configuration**

If you elect not to run TIS’s smap/smapd daemons, you then need to run sendmail as a daemon. To do this, take the following two steps.

1) Edit the */etc/rc.tcpip* file. Uncomment the line that starts the sendmail daemon.
```
“start /usr/lib/sendmail “$src_running” –bd –q$qpi”
```
This ensures that it will be started on a reboot.

2) Start the sendmail daemon.
```
mailhub% startsrc –s sendmail
```
Popd Configuration

The pop server we will use is IBM’s native pop server. The only modification we need to make is to restrict access to internal machines by using Tcp Wrappers. (See Appendix B)

Edit the /etc/ined.conf file.
Uncomment the line that begins with “pop3”, and change it to say
pop3 stream tcp nowait root /usr/sbin/tcpd pop3d

All done!

Removing Unneeded software

Remove source code from /usr/local/src.
mailhub% cd /usr/local/src
mailhub% mv tripwire ..  // We don’t want to get rid of Tripwire just yet
mailhub% rm –ri *
mailhub% mv ../tripwire .

Remove the compiler. This was installed from an IBM backup file format (bff), file and can be easily removed.

mailhub% smitty deinstall

Install/Configure/Run Tripwire

Tripwire is a file integrity checker written by Gene Kim and Gene Stafford of Purdue University [12]. It is useful in ascertaining if a file has been changed. By running Tripwire at regular intervals, we can easily determine what has changed in our filesystem. Tripwire can be configured to report these changes, giving the administrator the opportunity to accept and integrate the changes into an existing database. See Appendix C for Tripwire
installation.

**Backup of System**

Verify that the tape device is available. If it is not available, refer to tape device installation instructions.

```bash
mailhub% lsdev -Cc tape  // look for word “Available” from output
```

Place tape in drive unit before running the next command.

```bash
mailhub% mksysb -i /dev/rmt0
```

Repeat the process for a second tape. Label, date and store one tape in a secured location.

The second copy can be sent offsite for storage.

Reboot the system to have all configuration changes take effect.

```bash
mailhub% shutdown -Fr
```

**Open the Floodgates**

The following steps are an overview of the processes that have to take place to facilitate client use of the machine.

1) Add user accounts to the server and assign them temporary passwords.
```bash
mailhub% mkuser <username>
mailhub% passwd <username> *******
```

2) Install an Ssh client capable of port forwarding. One such Microsoft Windows application is SecureCrt. [13]. See Appendix E.

3) Set up port forwarding on client machine

4) Configure client pop3 server.

5) Configure the client SMTP server to be the bastion host.

6) Have users Ssh into machine and change their default passwords.

7) Fire up pop/mail clients and test.

8) Educate users on how to use Ssh and Pop clients.

**Final Thoughts**

Many of the decisions taken in our installation were made after consulting our site security policy guidelines. You need to use your security policies as a guide.

While we have not spoken about physical security this is also critical. Your system cannot be considered secure if it offers easy physical access to all. Finally, continual vigilance is
important. One must pay attention to security alerts and software updates that are put out by vendors and/or security organizations.
APPENDIX A

Third Party Software Used

In some cases the location of both source code and binaries are given. Our choice always appears first.

<table>
<thead>
<tr>
<th>Software Title</th>
<th>Distribution type</th>
<th>Location</th>
<th>Version</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tcp Wrappers</td>
<td>Tar file(s)</td>
<td>ftp://ftp.porcupine.org/pub/security</td>
<td>7.6</td>
</tr>
<tr>
<td></td>
<td>Binary</td>
<td><a href="http://www.bull.de/pub/aix432">http://www.bull.de/pub/aix432</a></td>
<td></td>
</tr>
<tr>
<td>ls/of</td>
<td>Tar file(s)</td>
<td>ftp://vic.cc.purdue.edu/pub/tools/unix/ls/of</td>
<td>4.51</td>
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<tr>
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<tr>
<td>gcc</td>
<td>Binary</td>
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<td>2.95.3</td>
</tr>
<tr>
<td>mke</td>
<td>Binary</td>
<td>Aix toolbox for Linux applications</td>
<td>3.79.1</td>
</tr>
<tr>
<td>identd</td>
<td>Tar file(s)</td>
<td>ftp://sunsite.unc.edu/pub/Linux/system/daemons/</td>
<td>3.79.1</td>
</tr>
<tr>
<td>PortSentry</td>
<td>Tar file(s)</td>
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<td>1.1</td>
</tr>
<tr>
<td>Tripwire</td>
<td>Binary</td>
<td>Contact <a href="mailto:sales@tripwire.com">sales@tripwire.com</a></td>
<td>2.4.2</td>
</tr>
<tr>
<td></td>
<td>Binary</td>
<td><a href="http://www.bull.de/pub/out_frame.html">http://www.bull.de/pub/out_frame.html</a></td>
<td></td>
</tr>
<tr>
<td>Tis toolkit</td>
<td>Tar file(s)</td>
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<td>2.0+</td>
</tr>
<tr>
<td>Openssh</td>
<td>Tar file(s)</td>
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<td>2.9p2</td>
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<td></td>
<td>0.9.6b</td>
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<tr>
<td>Zlib</td>
<td><a href="http://www.gzip.org/zlib/">http://www.gzip.org/zlib/</a></td>
<td></td>
<td>1.1.3</td>
</tr>
<tr>
<td>Sendmail</td>
<td>Tar file</td>
<td><a href="http://www.sendmail.org8.11.html">http://www.sendmail.org8.11.html</a></td>
<td>8.11.6</td>
</tr>
</tbody>
</table>

Verifying and Authenticating Software

Use gpg software to verify every software package. To do this we first obtain the authors public key and install it in to our key ring.

% gpg --import <new key>

Verify software with the following command.

% gpg <software.package.tar.asc>

Enter the name of the software package when prompted.

A good “signature message” indicates that the software is pristine.
APPENDIX B

Third Party Software Installation and Configuration

After verification, on the auxiliary machine, ftp files to mailhub. Place source file in /usr/local/src, rpm files in /opt/freeware/src/packages/RPMS/ppc and AIX bff files in /usr/sys/inst.images.

Source installation instructions for other packages:

**Tcp_wrappers V 7.6.1**

From source

```
mailhub% gunzip tcp_wrappers_7.6.tar.gz
mailhub% tar xvf tcp_wrappers_7.6.tar
mailhub% cd tcp_wrappers
```

Edit

```
Makefile and change the following Options
REAL_DAEMON_DIR=/usr/sbin
FACILITY=LOG_AUTH
IPV6=-DHAVE_IPV6 –DUSE_GETHOSTBYNAME2
STYLE=-DPROCESS_OPTIONS CC=gcc
```

Building

```
mailhub% make aix
```

Installation

```
mailhub% cp tcpd safe-finger tcpdchk tcpdmatch try_from /usr/sbin
mailhub% cp hosts_access.3 /usr/man/man3
mailhub% cp host_access.5 hosts_options.5 /usr/man/man5
mailhub% cp tcpd.8 tcpdchk.8 tcpdmatch.8 /usr/man/man8
mailhub% cp libwrap.a /usr/lib
mailhub% cp tcpd.h /usr/lib
```

Configuration

```
Edit /etc/hosts.deny and add the following line
ALL: ALL:  /usr/sbin/mail \ -s “%s: Attempted connection from %c” root //deny everyone
```

```
Edit /etc/hosts.allow to include the following
ALL: 10.4.0.0/255.255.0.0 // Internal IP address
```

```
Range
sshd : x.x.x.x, // IP address of bastion 😊
```

**Openssh (v2.9p2)**

Requires openssl and zlib

**Zlib (ver 1.1.3 or latest)**
mailhub% tar xvf zlib-1.1..3.tar
mailhub% cd zlib-1-1-3
mailhub% ./configure
mailhub% make
mailhub% make install  // defaults to /usr/local/lib

openssl (0.9.6b)
mailhub% tar xvf openssl*
mailhub% cd /openssl-0.9.6b
mailhub% ./Configure aix43-gcc
mailhub% make
mailhub% make install  // defaults to /usr/local/ssl

openssl (2.9p2)
mailhub% tar xvf openssh-2.9p2.tar
mailhub% cd openssh-2.9p2
mailhub% ./configure --with-ipv4-default --with-tcp-wrappers
mailhub% make
mailhub% make install

Configuration
To the /usr/local/etc/sshd_config make the following changes
DSAAuthentication yes
PermitRootlogin no
PrintMotd no

Add the following lines to /etc/rc.local to start sshd at system startup.
if `[ -f /usr/local/sbin/sshd ]`; then
  Echo “Starting sshd daemon “
  /usr/local/sbin/sshd &
  sleep 5
if

Swatch (The Simple WATCHer and Filter)
Swatch is a Perl program that watches logs in real time. It can be used to alert an administrator when an event triggers.
Installation is simple.
mailhub% gzip -dc swatch-3.0.1.tar.gz | tar xvf -
mailhub% cd swatch-3.0.1
mailhub% perl Makefile.PL
  Say “y” when prompted to install any modules.
  Accept all other defaults. It may be necessary to give the path for specific programs.
mailhub% make
mailhub% make test
mailhub% make install
Configuration

Swatch events are triggered when a match is made between the message generated in the log file and a regular expression in the configuration file. See [16] on how to configure your log file.

All we want to be notified of is illegal relaying attempts. Our /usr/local/etc/swatchrc file contain the following:

```
watchfor /Relaying denied|expn/
  echo=normal
  mail=root@loghost.anansi.com, subject="Illegal Sendmail Attempt"
```

Start Swatch by adding the following stanza to /etc/rc.local.
```
if [ -f /usr/opt/perl5/bin/swatch ]; then
  /usr/opt/perl5/bin/swatch -c /usr/local/etc/swatchrc -t /var/log/maillog
fi
```

Portsentry

```
mailhub% tar xvf portsentry-1-1.tar
mailhub% cd portsentry-1.1

Edit the Makefile making the following changes:
CFLAGS = -g –Wall
CC = gcc

mailhub% make aix
mailhub% make install

Edit the /usr/local/psionic/portsentry/portsentry.conf file.
Set or change the following variables to match below.

```
KILL_ROUTE=/usr/sbin/route add $TARGET$ 127.0.0.1 –reject
RESOLVE_HOST=0
```

Starting Portsentry

Although no startup scripts come bundled with PortSentry the following stanza may be placed in /etc/rc.local to start Portsentry.
```
#Startup PortSentry

if [ -f /usr/local/psionic/portsentry/portsentry ]; then
  echo “Starting PortSentry (non Stealth mode)”
  /usr/local/psionic/portsentry –tcp 2> /dev/console
```

NOTE: PortSentry does not run in stealth mode on this OS.
/usr/local/psionic/portsentry –udp 2>/dev/console

Identd

mailhub% unzip identd-masquerade.tar.gz
mailhub% tar xvf identd-masquerade.tar
mailhub% cd identd

Edit the Makefile and set the following variables:
- CFLAGS = -g
- CC = gcc

mailhub% make
mailhub% chown root.bin identd
mailhub% chmod 555 identd
mailhub% cp identd /usr/local/etc

Edit /etc/identd.conf and add the following line:
ident stream tcp nowait root /usr/local/etc/identd identd

Edit /etc/services to contain the line “ident 113/tcp auth”.
Comment out the line that starts with auth.

mailhub% refresh –s inetd

Tripwire

mailhub % gzip –dc tfs_242_aix_eval.tar.gz | tar xvf –
mailhub % cd tar_242_aix_eval
mailhub % ./install.sh

Read the license agreement and type “accept” to accept the license agreement. Do not install the server agent.
Specify site passphrase when prompted.
Specify local passphrase when prompted.
Tripwire will now generate site and local keys, a configuration file, and a default policy file. The default installation path for tripwire is /usr/local/tripwire/tfs/.

Configuration

Edit the configuration file and make the following changes:
1) GLOBALEMAIL=root@loghost.west.com
2) SMTPHOST=mailhub.west.com

NOTE: To obtain a 30-day evaluation copy of tripwire, contact the sales team at sales@tripwire.com.
You will be sent a password and the address of an ftp site from which you can then download the software.
Digitally sign and encode the configuration file.
mailhub % cd /usr/local/tripwire/tfs/bin
mailhub % twadmin --create-cfgfile --sitekey ../key/site.key twcfg.txt

Test E-mail notification.
mailhub % tripwire --test --email root@loghost.com

Customize our policy file.
This file has been already tuned for AIX. We will make a few minor customizations. See [12] for more details.
Edit /usr/local/tripwire/tfs/policy/twcfg.txt
To the “System Configuration files” section add the following:
/etc/mail -> $(SEC_CONFIG) ;
/usr/local/etc -> $(SEC_CONFIG) ;

Sign and install our policy file.
mailhub % twadmin --create-polfile twpol.txt

Initialize database
mailhub % tripwire --init

Automate regular runs.
mailhub % crontab --e
Add the line: “0 0 0 0 0 /usr/local/tripwire/tfs/bin/tripwire --check --email-report

Finally, make a backup of your tripwire database. This can be copied to a secure remote server or at the minimum to a floppy disk.
mailhub % dd if=mailhub.anansi.com of=/dev/fd0
APPENDIX C

Hardware Specifications of Enterprise Server Model 7046-B50

<table>
<thead>
<tr>
<th>Microprocessor</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
</tr>
<tr>
<td>604e</td>
</tr>
<tr>
<td>Processors/system</td>
</tr>
<tr>
<td>1</td>
</tr>
<tr>
<td>Clock Rate</td>
</tr>
<tr>
<td>375</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>Memory</td>
</tr>
<tr>
<td>System (min/max)</td>
</tr>
<tr>
<td>1GB</td>
</tr>
<tr>
<td>L2 Cache</td>
</tr>
<tr>
<td>1MB</td>
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<td></td>
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<tr>
<td>Int. Disks(min/max)</td>
</tr>
<tr>
<td>72.8GB</td>
</tr>
</tbody>
</table>
APPENDIX D

Sample /etc/motd
[14]

---------------------------------- FYI ----------------------------------
* This system is for the use of authorized users only. *
| Individuals using this computer system without authority, or in |
* excess of their authority, are subject to having all of their |
| activities on this system monitored and recorded by system |
* personnel. |
* |
* In the course of monitoring individuals improperly using this system, |
| on in the course of systems maintenance, the activities of authorized |
* users may also be monitored. |
* |
* Anyone using this system expressly consents to such monitoring and is |
| advised that if such monitoring reveals possible evidence of criminal |
* activity, systems personnel may provide the evidence of such |
| activity to law enforcement officials. |

---------------------------------- FYI ----------------------------------
APPENDIX E

Client Setup Example

Pop traffic can be tunneled via Ssh to prevent passwords traveling though the network in clear text. Below is a typical example that may be customized for your environment. For UNIX/Linux systems see [15].

SecureCrt (v3.3) Settings on Windows machine:

Options
Session Options
PortForwarding
Add

Name [ pop-connection ]
Local port [ 11110 ]
Remote Hosname [ mailhub ]
Port [ 110 ]

See Screen shot below

![Screen shot showing SecureCRT settings](image-url)
Netscape (6.1) Mailer
Server Settings
Server Name: [localhost]
User Name: [client]
Port: [11110]

See screen shot below
REFERENCES

Cited References


Additional References


# Upcoming Training

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